**INTEREST RATES MARKET NOTICE**

**Date: 21 August 2020**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED – “ABFN47”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 24 August 2020.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ABFN47

**Nominal Issued** R 1,500,000,000.00

**Issue Price** 100%

**Coupon** 4.217% (3 Month JIBAR as at 19 Aug 2020 of 3.442 % plus 77.5bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 24 August 2023

**Books Close Date** 15 February, 15 May, 15 August, 15 November

**Interest Payment Date(s)** 24 February, 24 May, 24 August, 24 November

**Last Day to Register** By 17:00 on14 February, 14 May, 14 August, 14 November

**Issue Date** 24 August 2020

**Date Convention** Modified Following

**Interest Commencement Date** 24 August 2020

**First Interest Payment Date** 24 November 2020

**ISIN No.** ZAG000170366

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ABFN47%20PricingSupplement2408.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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